

GREEN STRIPE
NATURALS LTD.

Premium Jamaican Cannabis

Corporate Presentation

July 2018

Not for Distribution; No Offering

This presentation and the material contained herein are confidential and are not to be disclosed to the public. This presentation is for information purposes only and may not be reproduced or distributed to any other person or published, in whole or part, for any purpose whatsoever. This presentation does not constitute a general advertisement or general solicitation or an offer to sell or a solicitation to buy any securities in any jurisdiction. Such an offer can only be made by prospectus or other authorized offering document. This presentation and materials or fact of their distribution or communication shall not form the basis of, or be relied on in connection with any contract, commitment or investment decision whatsoever in relation thereto. No securities commission or similar authority in Canada or any other jurisdiction has in any way passed upon the adequacy or accuracy of the information contained in this presentation.

Forward-Looking Information

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws. Forward-looking information in this presentation includes, but is not limited to, statements with respect to: the Company’s expansion and development plans for its business, the perceived opportunities in retail medicinal and recreational cannabis and cannabis derivatives, the Company’s application for licenses and its ability to access to cannabis through its relationships in Jamaica, the entry into definitive agreements with its Jamaican partners, the passing of export legislation in Jamaica, the Company’s intended use of proceeds and the Company’s proposed capital structure. Forward-looking information is based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such information is presented and they represent management’s best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking information in this presentation is based include, among others, assumptions with respect to: expansion and development plans; the demand for and adoption of the Company’s products and services by clients and end users; cannabis markets in general; the Company’s ability to obtain the required licenses; the Company’s ability to access financing on favorable terms from time to time; the Company’s ability to successfully develop its proposed products and services; the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms. The Company makes no representation that reasonable business people in possession of the same information would reach the same conclusions. Although we believe that the assumptions underlying forward-looking information are reasonable, they may prove to be incorrect and we cannot assure that actual results will be consistent with such information. Given these risks, uncertainties and assumptions, you should not place undue reliance on this forward-looking information. Whether actual results, performance or achievements will conform to the Company’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including risks relating to the following: the granting of licenses to the Company or its Jamaican partners, the demand for the Company’s products in general; the Company’s ability to access financing on favorable terms from time to time; the Company’s failure to retain key personnel and hire additional personnel needed to develop its business and the Company’s failure to adequately evaluate its current business and future prospects.

These risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking information. The forward-looking information contained herein is presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives, and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. This forward-looking information is expressly qualified in their entirety by this cautionary statement. The Company disclaims any obligation to update forward-looking information, except as required by law. In this presentation, “Green Stripe” or “Company” refers to Green Stripe Naturals Ltd.

- Green Stripe is a private Canadian company established to take advantage of the increasing worldwide opportunities in retail medicinal and recreational cannabis and cannabis derivatives
- Green Stripe has commenced its operations in Jamaica, a country world renowned for its superior cannabis
- Green Stripe has direct cultivation, extraction, R&D, transportation and retail cannabis licenses through its subsidiaries domiciled in Jamaica
- Green Stripe has direct access to multiple sources of superior grade cannabis through an off-take and joint venture agreement with the Ganja Growers and Producers Association of Jamaica

Why Jamaica?

The Jamaican government decriminalized cannabis in 2015 and is now actively accepting licensing applications for legal cannabis cultivation, extraction, transport, retail distribution, and export.

- Jamaica has a rich history of promoting cannabis throughout the world
- Jamaica is the only country in the world with a cannabis culture that has “**global brand recognition**” for superior cannabis genetics and pure, organic cultivation
- Low cost producer and can support 3.5 cultivation cycles per year
- Strong and growing tourist trade with numbers in excess of 4 million per year
- Perfect day/night rotation for optimal cannabis growth
- Stable tropical climate and rich soil for maximum crop yield
- Advantage of outdoor and indoor cultivation facilities

Domestic Opportunities

- Jamaica has 2.9 million inhabitants of which a large percentage have a cultural understanding and acceptance of cannabis use for medicinal and recreational purposes
- Over 4 million tourists per year many of whom seeking the unique “Jamaican Ganja” experience
- Jamaican’s have a preference for natural remedies, including cannabis as medicine which has been used in many households for generations
- With over 100 years of growing history, Jamaica has developed superior genetics and strain variation to treat multiple ailments
- Legalization is creating a new domestic industry (e.g. currently only one medical cannabis dispensary herb house exists in the country)

The primary authority for the licensing, monitoring and enforcement of commercial cannabis activities in Jamaica is the Cannabis Licensing Authority (“CLA”)

The CLA has powers to make and oversee the implementation of regulations for:

- Licenses
- Permits

The CLA has powers to provide authorizations for the following:

- Cultivation
- Processing
- Distribution
- Transportation
- Dispensaries



**Cannabis
Licensing
Authority**
Jamaica

Cultivator's License (Tier 3)

Cultivate over 5 acres of land with cannabis for medical, scientific and therapeutic purposes.

Processing License (Tier 2)

Process cannabis for medical, scientific and therapeutic purposes, including the manufacturing of cannabis based products located on the campus of the University of the the West Indies (Mona Campus).

Transport License

Transport cannabis between two licensed premises in an approved motor vehicle.

Herb House License (Dispensary)

Sell cannabis products domestically to local and international patients for medical and therapeutic purposes with a space on site for immediate consumption by patients.

Experimental and Analytical License

Undertakes all activities involved in the assessment, study, research, development and testing of products derived from all or any part of the cannabis plant, including the analytical services for own use.
Provide commercial services exclusively for the determination of any or all of the constituents, characteristics, quality or safety parameters of cannabis or cannabis products by accepted and/or accredited methods.

Green Stripe has acquired the following conditional licenses:

- Tier 3 Cultivation Licenses for an initial 20 acres of cannabis cultivation
 - Land has been cleared, leveled, and approved for buildout
- Tier 2 Extraction License for 10,000 sq. ft. facility to be located at the University of the West Indies (Mona Campus) in Kingston
 - Extraction equipment to be owned by Green Stripe
- Experimental and Analytical License
 - Analytical equipment to be owned by Green Stripe
- Transportation License
 - Transportation and delivery vehicles to be owned by Green Stripe
- Herb House (Dispensary) License
 - Facility to be owned or leased by Green Stripe

License to export cannabis and cannabis derivatives to legal markets worldwide will be applied for upon approval of new legislation.

Ganja Growers and Producers Association of Jamaica (Off-Take Agreement)

- The GGPAJ is a political and advocacy group representing cannabis growers across the country. It is comprised of over 3,000 experienced farmers and is represented at the highest levels of government, industry and academia in Jamaica.
- Green Stripe has the right to purchase the majority of the cannabis cultivated by the membership of the GGPAJ, at a price of \$0.55 per gram.
 - Comparatively the price of Cannabis in North America per gram can be between \$1.75 - \$4.00 wholesale
- Green Stripe has negotiated a Definitive Agreement with the GGPAJ for the supply of cannabis and derivatives as follows:

	Cannabis Flower Per month	Cannabis Oil Per month
GGPAJ	Up to 30,000 kg	Up to 2,400 L

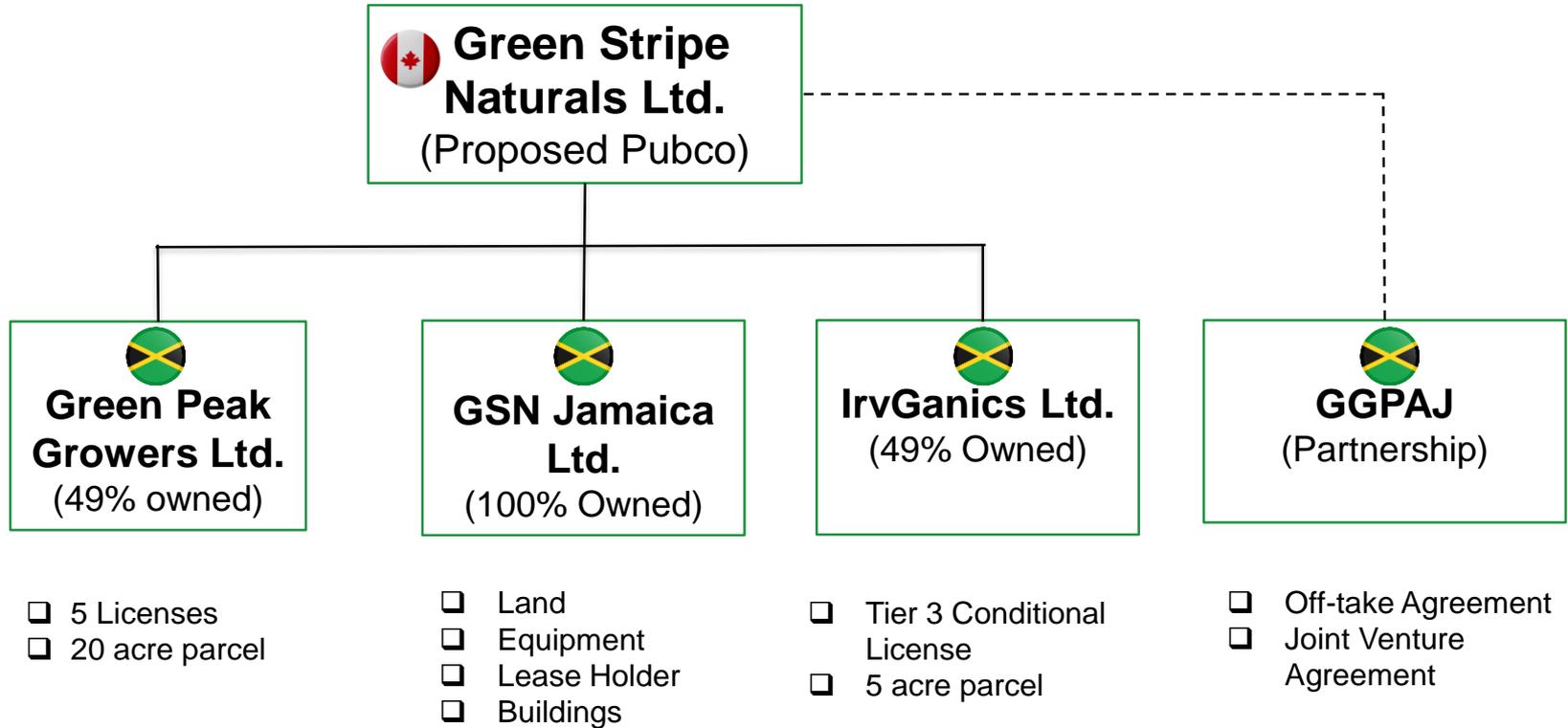
Ganja Growers and Producers Association of Jamaica (Joint Venture Agreement)

- Green Stripe will enter into a joint venture with GGPAJ where the resulting entity (“JV Company”) will provide financing for the development of selected cannabis farms recommended by the GGPAJ (“Target Farms”)
- Green Stripe will appoint the CEO, the CFO and will control the board of directors of the JV Company
- The JV Company will have the right to direct the quantity and strains produced on 50% of the acreage each Target Farm (the “JV Portion”)
- The JV Company will own its own portion of production and will also have a right of first refusal on the Target Farm’s portion of production at a 15% discount to prevailing market rates
- The JV Company will enter into a lease for a minimum of ten years with the Target Farm with a ROFR to purchase the Target Farm at a predetermined price

Export Legislation is Expected

- Numerous requests from legal jurisdictions worldwide for premium Jamaican cannabis – offtakes agreements are being negotiated
- World recognized Jamaican premium quality cannabis to be shipped into legal jurisdictions
- Production costs far below international competitors with 3.5 growing cycles per year
- Green Stripe’s operations will produce a wide range of ailment and treatment specific cannabis strains and cannabis products for international markets

Organizational Chart



Green Stripe Jamaica	Capital Requirement (\$CAD)
Cultivation (including land)	\$ 1,590,000
R&D / Analytical Services	\$ 258,500
Transportation Services	\$ 85,000
Administration & Personnel	\$ 380,000
Herb House	\$ 780,000
Total	\$ 3,093,500

Wayne V. Isaacs - Chairman & CEO

- Jamaican – Canadian business man with an extensive record of business success internationally
- Former director and senior officer of numerous public companies in Canada
- Extensive government and diplomatic relationships in Jamaica
- Graduate of Western University
- Recipient of several accomplishment, business and entrepreneurial awards including the Black Business and Professional Association - Business Award
- Featured in major print and televised media worldwide
- Speaker / Presenter in major international business conferences in locations such as Beijing, Abu Dhabi , Cape Town, Frankfurt, Geneva, Las Vegas, Nassau and Dusseldorf

Terrence Irving - Master Grower

- Founder and President of IrvGanics, a Jamaican registered company specializing in cultivation of cannabis
- Over 30 years of cannabis growing experience
- Multi generational cannabis farming experience
- Developer of strain specific natural and Ital growing techniques
- Perfected organic composting for cannabis growth
- Multi-dimensional experience in pollination, strain selection, genetics, breeding and cloning

Queenie Kuang - CFO

- Ms. Kuang is currently the Manager of Baron Global Financial Canada Ltd.
- Baron Group provides financial advisory services to private and public companies and also assists in transactions relating to private placements, mergers and acquisitions and reverse takeovers
- Ms. Kuang is an experienced investment banking professional who has conducted transactions in initial public offerings, reverse takeovers, mergers & acquisitions, and various advisory services
- Ms. Kuang is a Chartered Public Accountant and holds a Bachelor of Business Administration degree in Accounting and Finance from Simon Fraser University.

Board of Directors & Advisors

John D. MacPhail - Chairman

- Founder and CEO of I-5 Holdings Ltd. – US retail focused cannabis company
- Board member of Mainstem Goods & Services – an agricultural supply company
- Former President of an IIROC Investment Dealer
- Former CEO of an IIROC Investment Dealer

Wayne V. Isaacs - Director

- See management slide

William H. Jones - Director

- Toronto based lawyer specializing in Corporate, Commercial and Securities law;
- Graduate of Western University
- Called to the bar in 1983 (BC), and 1996 (ON)

Roderick Gordon - Director

- Founder and Principal at Gordon McGrath Attorneys-At-Law (Kingston, Jamaica)
- Legal advisor to cannabis business interests in Jamaica
- Represented Jamaica and CARICOM on two occasions in the Dispute Settlement Negotiating Group

Comparables

Company	Jamaican Holdings	Activity in Jamaica	Valuation (\$CAD)
Marigold Inc. (TSXV:SCYB)	51% Jamaican owned 49% acquired by Scythian Biosciences	Cultivation	\$34,500,000
Kaya Naturals	100% Jamaican owned	Herb House (Dispensary)	\$36,000,000
Canopy Growth Corp.	Partnership with local Jamaican company Grow House Jamaica	Cultivation	N/A
Green Stripe Naturals Ltd.	GSN Jamaica Ltd. GSN Licenses Ltd. GSN Growers Ltd. Supply agreement with GGPAJ Pending JV with GGPJ	Cultivation Extraction R&D and Analytics Transportation Herb House (Dispensary)	\$11,385,999

Proposed Capital Structure

Founder Shares	15,000,000
Pre-Public Financing 1	8,620,000 @ \$0.10
Pre-Public Financing 2	1,000,000 @ \$0.15
Special Warrant Financing	13,333,333 @ \$0.30
Total Outstanding	37,953,333
Post Money Valuation	\$11,385,999 CAD

Issuer:	Green Stripe Naturals Ltd (“Green Stripe” or the “Company”).
Offering:	Treasury offering of 13,333,333 common shares (the “Common Shares”) (the “Offering”).
Offering Price:	C\$0.30 per Common Share.
Issue Amount:	Approximately C\$4 million.
Use of Proceeds:	The net proceeds of the Offering will be used to complete acquisitions, fund development and for general corporate and working capital purposes.
Form of Offering:	Private placement of special warrants.

Green Stripe Advantages:

- 5 conditional licenses
- Low cost to produce and operate
- Large and growing tourist market
- Experienced operators
- Strong in-country relationships
- Burgeoning market with very little competition

Wayne Isaacs
CEO

Green Stripe Naturals Ltd.

1980 – 1075 W. Georgia.

Vancouver, BC

V6E 3C9

1-416-317-7556